

January 22, 2024

Brian Willey
EVP and Chief Financial Officer
Matador Resources Company
5400 LBJ Freeway, Suite 1500
Dallas, Texas 75240

Company

Fiscal Year Ended December 31, 2022

Re: Matador Resources

Form 10-K for the

Filed March 1, 2023

File No. 001-35410

Dear Brian Willey:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance

Office of Energy & Transportation